



**STATEMENT OF TESTAMENTARY INTENT**

**Date** \_\_\_\_\_

I/we accept Cleveland University-Kansas City’s invitation to join The Cleveland Legacy Society, whose members further the mission to provide strong student-centered academic and professional education with a focus in the areas of life sciences and health promotion through education, scholarship and service by designating Cleveland University-Kansas City in estate commitments. Therefore, I/we wish to inform the University that I/we have made an estate provision as follows:

The type of commitment is best described as:

\_\_\_\_\_ A gift in my/our Will

\_\_\_\_\_ A Trust

\_\_\_\_\_ A Life Insurance Policy

\_\_\_\_\_ A gift as a beneficiary of my Retirement Plan (IRA, 401k, 403b, etc.)

\_\_\_\_\_ Other

My best estimate of the current value of this commitment is \$ \_\_\_\_\_ (optional)

\_\_\_\_\_ I/We want this gift to unrestricted

\_\_\_\_\_ I/We want this gift to be restricted as follows:

\_\_\_\_\_  
\_\_\_\_\_

If my/our provision to Cleveland University-Kansas City changes in any substantive way, I/we will notify the University. I/We understand that this information is descriptive of our commitment, and is not a binding obligation upon my/our estate, and that its details will be kept confidential by the University.

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

**Thank you for your support of Cleveland University-Kansas City!**

Please mail this form and a copy of the legal documents confirming your gift to the attention of Vice President of Advancement Amy Piersol at the address below.  
10850 Lowell Ave. Overland Park KS 66210